

ADD, CHANGE OR DELETE UNIT, PROGRAM REQUIREMENTS, OR ACADEMIC POLICIES

Complete this form consistent with the instructions in Academic Policy 1622.20. Use the form to add, change, or delete a program or unit or to change program policies. Proposed additions and changes must be consistent with Academic Policies 1100.40 and 1621.10 and any other policies which apply.

SECTION I: Approvals

Department / Program Chair _____	Date Submitted _____	Graduate Council Chair _____	Date _____
College Dean _____	Date _____	Faculty Senate Chair _____	Date _____
Honors College Dean _____	Date _____	Provost _____	Date _____
Core Curriculum Committee _____	Date _____	Board of Trustees Approval/Notification Date _____	
University Course and Programs Committee _____	Date _____	Arkansas Higher Education Coordinating Board Approval/Notification Date _____	

SECTION II: Profile Data - Required Information and Name Change Information

Academic Unit: Major/Field of Study Minor Other Unit Personal Financial Management Conc.
 Policy

Level: Undergraduate Graduate Law Effective Catalog Year 2013

Program changes are effective with the next available catalog. See Academic Policy Series 1622.20

Current Name BSBA, Finance with a Personal Financial Management Concentration (PFMG)

College, School, Division WCOB Department Code FINN

Current Code (6 digit Alpha) FINNBS Proposed Code (6 digit Alpha) _____
 Prior approval from the Office of the Registrar is required.

Interdisciplinary Program CIP Code 52.0801
 Prior assignment from Office of Institutional Research is required.

Proposed Name _____
 When a program name is changed, enrollment of current students reflects the new name.

SECTION III: Add a New Program/Unit

For new program proposals, complete Sections II and VII and use as a cover sheet for a full program proposal as described in 'Criteria and Procedures for Preparing Proposals for New Programs in Arkansas.' ADHE
<http://www.arkansashighered.com/pdfs/BookAppNewProgramCriteriaandProceduresRevised2005.pdf>.

Program proposal uses courses offered by another academic college, and that college dean's office has been notified. The signature of the dean of that academic college is required here: _____

SECTION IV: Eliminate an Existing Program/Unit

Code/Name _____ Effective Catalog Year _____

No new students admitted to program after Term: ___ Year: _____

Allow students in program to complete under this program until Term: ___ Year: _____

SECTION V: Proposed Changes to an Existing Program or Program Policies

Insert here a statement of the exact changes to be made: Modify major and course requirements for BSBA with a major in Finance with a concentration in Personal Financial Management.

Check if either of these boxes apply and provide the necessary signature:

- Program change proposal adds courses offered by another academic college, and that college dean's office has been notified. The signature of the dean of that academic college is required here: _____
- Program change proposal deletes courses offered by another academic college, and that college dean's office has been notified. The signature of the dean of that academic college is required here: _____

Check all the boxes that apply and complete the required sections of the form:

- Change of Name and Code (Complete only sections I, II, V and VII.)
- Change Course Requirements: (Complete all sections of the form except "Proposed Name" in II, section III, and section IV.)
- Change Delivery Site/Method (Complete all sections of the form except "Proposed Name" in II, section III, and section IV.)
- Change Total Hours (Complete all sections of the form except "Proposed Name" in II, section III, and section IV.)
- Change in Program Policies

SECTION VI: Justification

Justify this change and state its likely effect on any other degree program (including those outside the school or college). Identify any program or program components (other than courses) to be eliminated if this program is implemented. (Program and course change forms must also be submitted for such related changes.)

To incorporate changes in the pre-business and business core and incorporate changes for ACT 747 to reduce the BSBA to 120 hours.

SECTION VII: Catalog Text and Format

In the box below, insert the current catalog text which is to be changed, with changes highlighted with the color yellow. Include all proposed changes identified in Section V. Only changes explicitly stated in Section V will be considered for approval by the University Course and Programs Committee, the Graduate Council and the Faculty Senate. If you are proposing a new program, give proposed text with all of the elements listed below. If you are proposing modified text, include these elements as appropriate.

Include the following elements, in order, in the catalog text for proposed undergraduate program(s) or program changes:

- State complete major/program name
- Briefly define or describe the major/program or discipline.
- Identify typical career goals or paths for graduates. (Optional)
- State admission requirements (if any) for entry or entry into upper/advanced level of major/program.
- Identify location in catalog of university, college/school, and department/program requirements which the student must meet in addition to hours in the major, but do not restate these requirements.
- State course requirements in the major and any allied areas, giving number of hours and specific courses; specify electives or elective areas and give numbers of hours and courses in elective pools or categories; identify any other course requirements.
- State any other requirements (required GPA, internship, exit exam, project, thesis, etc.).
- Identify name and requirements for each concentration (if any).
- Specify whether a minor or other program component is allowed or required and provide details.
- State eight-semester plan requirements

For minors, state requirements in terms of hours, required courses, electives, etc.

For graduate program/units, include elements (as needed) parallel to those listed for undergraduate programs above.

For Law School program/units, prepare text consistent with current catalog style.

For centers, prepare text consistent with current catalog style.

Finance Major Requirements with Concentrations	
Complete the requirements for a B.S.B.A. degree as listed on page 204.	Hours
Total General Education	6047
Walton College Core Requirements (See page 205)	3337
Course Requirements in the concentration	24

FINN 3013 Financial Analysis and Valuation	3
FINN 3053 Financial Markets and Institutions	3
FINN 3703 International Finance	3
NOTE: These required courses represent a common body of knowledge for all finance majors and should be taken prior to coursework specified in concentrations within the major.	
Concentration V: Personal Financial Management	
FINN 3003 Personal Financial Management	3
FINN 3063 Investments	3
FINN 3623 Risk Management	3
FINN 4013 Seminar in Financial Planning	3
FINN 4733 Life and Health Insurance I	3
The following courses are strongly recommended for the Personal Financial Management concentration and may be used toward the junior/senior business elective requirements:	
ACCT 3843 Fundamentals of Taxation	3
ACCT 5883 Individual Tax Planning	3
The highly recommended courses listed below satisfy the six-credit-hour interdisciplinary requirement in the major:	
Accounting	
ACCT 3723 Intermediate Accounting I	3
ACCT 3753 Intermediate Accounting II	3
Economics	
ECON 3733 <u>4433</u> Experimental Economics	3
Information Systems	
ISYS 2263 Introduction to Information Systems	3
<u>WCOB 4213 ERP Fundamentals</u>	<u>3</u>
Management	
MGMT 4433 Small Enterprise Management	3
MGMT 3933 Entrepreneurship and New Venture Development	3
Marketing	
MKTG 3633 Marketing Research	3
MKTG 3553 Consumer Behavior	3
Transportation and Logistics	
<u>TLOG-SCMT 3613 Business Logistics</u>	3
<u>TLOG-SCMT 3623 Purchasing and Inventory Systems/Advanced Logistics Operations</u>	3
Junior- senior-level electives within Walton College	45 <u>12</u>
Maximum of 27 hours of FINN courses in department (core, major, elective).	

More than 27 hours allowed if the extra courses are part of interdisciplinary minor or collateral track.

Total Walton College Requirements	60
Total Degree Requirements	120

**Finance B.S.B.A. with Personal Financial Management Concentration
Eight-Semester Degree Program**

Students wishing to follow the eight-semester degree plan should see page 40 in the Academic Regulations chapter for university requirements of the program.

Courses in BOLD must be taken in the designated semester. Courses in ITALIC may be taken in varied sequences as long as other designated requirements for these

courses are met. Although other courses listed are not required to be completed in the designated sequence, the recommendations below are **strongly** preferred.

Fall Semester Year 1

- 3 ENGL 1013 Composition I – University Core
- 3 MATH 2053 Finite Math – University Core
- 3 ~~COMM 1313 Public Speaking~~
- 1 **WCOB 1111 Freshman Business Connections**
- 2 ~~WCOB 19123 BLAW 2013 The Legal Environment of Business *~~
- 0 **WCOB 1120 Computer Competency Requirement**

- 3 U.S. History or Political Science – University Core
- 15** Semester Hours

Spring Semester Year 1

- 3 ENGL 1023 Composition II – University Core
 - 3 ~~WCOB 1023 Business Foundations~~ **ACCT 2013 Accounting Principles I**
 - 3 **WCOB 1033 Data Analysis and Interpretation**
 - 3 ~~ECON 2023 Microeconomics~~ – University Core
 - 4 Natural Science – University Core
- 16** Semester Hours

Fall Semester Year 2

- 3 **ACCT 2023 Accounting Principles II**
 - 3 **ISYS 2103 Business Information Systems**
 - 3 ~~MATH 2043 Survey of Calculus **~~
 - 3 ~~ECON 2013 Macroeconomics **~~ - University Core
 - 3 ~~WCOB 2043 Acquiring and Managing Financial Resources~~
 - 3 Select ONE of the following:
 - ~~WCOB 2013 Markets and Consumers~~
 - ~~WCOB 2023 Production and Delivery of Goods and Services~~
 - ~~WCOB 2033 Acquiring and Managing Human Capital~~
 - 3 Social Science – University Core
 - 3 ~~Fine Art/Humanities – University Core~~
- 15** Semester Hours

Spring Semester Year 2

- 3 **SCMT 2103 Introduction to Supply Chain Management**
 - 3 **MGMT 2103 Managing People and Organizations**
 - 3 **FINN 3043 Principles of Finance**
 - 3 *Fine Art/Humanities* – University Core
 - 4 Natural Science – University Core
 - 3 ~~ACCT 2013 Accounting Principles~~
 - 6 Select TWO of the following not completed in previous semester:
 - ~~WCOB 2013 Markets and Consumers~~
 - ~~WCOB 2023 Production and Delivery of Goods and Services~~
 - ~~WCOB 2033 Acquiring and Managing Human Capital~~
- 16** Semester Hours

ALL pre-business requirements should be met by end of term

Fall Semester Year 3

- 3 ~~MKTG 3433 Introduction to Marketing *~~
- 3 **ACCT 3723 Intermediate Accounting I** (Jr Sr Business elective)
- 3 **FINN 3003 Personal Financial Management**
- 3 **FINN 3013 Financial Analysis**

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6 WCOB 2016 Business Strategy and Planning
15 ¹² Semester hours
Spring Semester Year 3
3 MGMT 3103 Strategic Management
3 ACCT 3843 Fundamentals of Taxation (Jr Sr Business Elective)
3 FINN 3063 Principles of Investments
3 FINN 3623 Risk Management
3 ³ General Education Elective
3 ³ General Education Elective
15 Semester hours
Fall Semester Year 4
3 FINN 3703 International Finance
3 FINN 4733 Life and Health Insurance
3 Junior Senior Business Elective
3 ³ Business-Social Science
4 ⁶ General Education Electives
16 ¹⁵ Semester hours
Spring Semester Year 4
3 FINN 3053 Financial Markets and Institutions
3 FINN 4013 Seminar in Financial Planning
3 Junior Senior Business Elective
6 ³ General Education Electives
3 ³ Fine Art/Humanities – University Core
15 Semester hours
126 ¹²⁰ Total hours
* Must be taken prior to fall semester of sophomore year MGMT 3013 Strategic Management
** Must be taken prior to fall semester of junior year
***NOTE If student selects Option 2 (FINN 4143 and 4153) under the Financial Management concentration, they must take ACCT 2013 as a junior senior business elective in Spring of their sophomore year , ACCT 3723 as a junior senior business elective in Fall of their junior year, and FINN 3063 as either a junior senior business elective or a finance/interdisciplinary elective in Spring of their junior year. If student selects Option 3 (FINN 4163 and 4173) they must take FINN 3063 as either a junior senior business elective or a finance/interdisciplinary elective in their junior year. If a student selects Concentration V under Personal Financial Management, they
must take ACCT 2013 as a junior/senior business elective in Spring of their sophomore year and ACCT 3723 in the Fall of their junior year.

SECTION VIII: Action Recorded by Registrar's Office

PROGRAM INVENTORY/DARS

PGRM _____ SUBJ _____ CIP _____ CRTS _____

DGRE _____ PGCT _____ OFFC&CRTY VALID _____

REPORTING CODES

PROG. DEF. _____ REQ. DEF. _____ Initials _____ Date _____

Distribution

Notification to:

(1) College
(7) Treasurer

(2) Department
(8) Undergraduate Program Committee

(3) Admissions

(4) Institutional Research

(5) Continuing Education

(6) Graduate School

5/12/08